

Name: _____

Phone#: _____

Email: _____



BUYER WORKSHEET

What is your ideal month to move to your new home?

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Wants

Needs

Notes

Deposit:

Down Payment:

Mortgage:

Purchase Price:

Mortgage Broker/
Bank Contact

How would you like us to contact you?

- Phone
- Email
- Text

How often would you like us to update you?

- Weekly
- Bi-Weekly
- Monthly